

# ICB SOFTWARE ACCREDITATION



**Dext**  
By IRIS



*"I would wholeheartedly recommend Dext to any bookkeeper looking to modernise and streamline their practice. It's not just a data capture tool; it's a comprehensive system that saves time, improves accuracy, and enables more valuable client relationships."*

Kristy Glenister MICB

Prepared by

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# About Dext



Dext provides a suite of AI-powered features under the same platform, designed to streamline bookkeeping processes, improve data accuracy, and save time for both practitioners and clients. Dext has led the market for the last 15 years in providing applied AI to save accountants and bookkeepers hours of work.

Across both reviews, Dext is praised for its automation, competitive pricing, breadth of features, and ongoing innovation. Dext also integrates with all leading general ledgers, so you can trust that you're getting a full picture of your client's financial health.

***"I wholeheartedly recommend DEXT to a larger practice, or to a larger business to sign up directly. It would clearly save a lot of time in comparison to native solutions or the free or low-cost solutions available."***

**Clare Kendall**

# Product Profile

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## Automation & Efficiency

Supplier invoice fetching (Amazon, telecom providers, etc.)

- Supplier Rules & Smart Split Rules to automate complex postings
- Duplicate detection superior to competitors
- Rapid document processing (most under 30 seconds) with 99.99% uptime
- Bank statement extraction auto-extracts your client's financial data
- Sales workspace contains all your invoices and financial documents
- Integrations with over 11,500 applications, including every major accounting software, banks and institutions

*"The Supplier Rules and Smart Split Rules save me huge amounts of time, particularly with more complex transactions where I can even automate postings to specific accounts like the Director's Loan Account."*

*"Processing times are impressively fast, with most documents handled in under 30 seconds, and I've experienced no downtime to date thanks to their 99.99% uptime."*

Kristy Glenister

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## Client Friendly Tools

- Mobile app: quick receipt capture, GPS-tracked mileage, effortless expenses
- Ability to query clients directly through the app (reduces email chasing)
- Effortless approval workflows for practices and clients

## The bookkeeper view

*"The mobile app is exceptionally user-friendly for clients. They can snap a photo and submit a receipt in seconds. The addition of mileage claims with GPS tracking is a standout."*

Kristy Glenister

*"Making the Dext mobile app the sole point of contact for the client would really simplify life for them. Offering a single place to add documents and answer queries is ideal."*

Clare Kendall

# Product Profile

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## Advanced Features

- Supplier statement reconciliation for improved month/year-end accuracy
- Dextension (browser extension) improves workflow with Xero and QuickBooks integrations
- Secure document storage via Vault (10-year archive, GDPR compliant)
- Dext Solo: unique solution for MTD for IT compliance, ideal for sole traders & landlords
- Dext Data Health: practice-level oversight with data health monitoring and workflow insights
- Dext Commerce: Connect and collect data from major ecommerce platforms like Etsy, Shopify and Squarespace.

## The bookkeeper view

*"The additional functionality made available in Xero using Dextension will save a lot of time. From what I saw, it seems clear to me that Dext is exceptionally advanced and will save a lot of time."*

Clare Kendall

*"Dext Solo is a perfect fit for sole traders, self-employed individuals, and unincorporated landlords, particularly those preparing for Making Tax Digital for Income Tax (MTD for ITSA)."*

Kristy Glenister

## Innovation & Support

- Regular product updates, transparent roadmap, and active community engagement

*"They host quarterly product update webinars that keep me informed on all new features and what's coming next. I'm especially excited about upcoming innovations like AI-powered line item extraction, automated prepayment allocations, and supplier payments through AirWallex."*

# Product Review

## Vault



Some users find it unnecessary unless tied to transactions. **Clare Kendall:** *"I felt the Vault was maybe unnecessary. It's a storage solution for documents. I'm unsure why this would be used if the documents don't relate to a transaction or statement."*

## Supplier Rules



Supplier Rules and Smart Split require initial training, though in-app guidance is strong. **Kristy Glenister:** *"For new users, there might be a small learning curve when first exploring features like Supplier Rules or Smart Split, but the in-app guidance and support resources are excellent."*

## Pricing

Dext's pricing flexes based on the amount of clients you choose to onboard, so the price will come down the more clients that you add. The pricing starts at £16.50 per client per month for a minimum of 10 clients. However, Dext Solo starts at £2.50 per client per month for a total monthly cost of £12.50 for five clients.

## Conclusion

Both Clare and Kristy strongly recommend Dext, particularly for medium to large practices and businesses seeking robust automation, accuracy, and client collaboration. While pricing may limit accessibility for very small practices, Dext's overall feature set, commitment to innovation, and practice-wide visibility tools position it as an exceptionally advanced and future-ready software solution.

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**Kristy Glenister**