

ICB SOFTWARE ACCREDITATION



join

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and a great time-saver for
complex clients."*

Lara Manton

*"I'd recommend it to
anyone who currently
spends hours pulling data
from spreadsheets."*

Clare Kendall

Reviewed by

**Tim Chilstone C.MICB
PM.Dip**

**Clare Kendall CFICB
Lara Manton C.MICB**

About Joiin



Joiin is a financial consolidation and reporting platform that connects with Xero, QuickBooks, spreadsheets and thousands of leading apps. It brings together financial and operational data across single or multi-entity groups, automating group accounts and multi-currency reporting to deliver both statutory and management reporting, with AI-driven insights.

The reviewers agreed that Joiin offers a clear, well-structured solution to one of the most time-consuming areas of reporting. Clare Kendall (CLK Books) described it as “a multi-entity consolidation reporting tool that joins data from multiple softwares without the need for manual work,” while Tim Chilestone (TCS Ltd) said, “It looks a very useful product for multi-entity clients.”

“The product seamlessly creates group accounts and consolidations.”

Clare Kendall

Product Profile

Set up & Ease of use

Reviewers consistently praised how easy Joiin is to set up. Tim Chilestone highlighted that “the consolidation setup was very easy,” while Lara Manton commented that it was “easy to use, with a wide range of reports and options.” The process of mapping charts of accounts was described as straightforward and intuitive, helping bookkeepers get up and running quickly.

Reporting Power

All reviewers agreed that Joiin’s reporting capability is a real strength. Clare Kendall noted, “The product seamlessly creates group accounts and consolidations,” while Lara Manton said she was impressed by “the easy consolidation and variety of report formats.”

Joiin produces both statutory and management reports and allows users to drill down to transaction level, incorporate budgets, and generate customisable summaries – all designed to simplify complex reporting.

Flexibility & Scale

The software is flexible enough to handle both simple single-entity reports and complex group structures. “It’s ideal for anyone with multi-entity or multi-currency clients,” said Tim Chilestone. The system’s ability to scale - from one entity to many - makes it a practical choice for growing practices.

Inter-company eliminations are handled effectively, and reviewers noted that the platform is equally suitable for practices managing multiple clients and businesses running group structures internally.

Support & Resources

“Reviewers appreciated Joiin’s support and training resources. “Support options seem great – from self-paced to team help,” said Lara Manton. Clare Kendall added that “the 14-day free trial is a great way to test it with real client data before onboarding.”

Joiin’s pricing model was also praised for its clarity and flexibility, with monthly or discounted annual options starting at £18 /mo (annual billing) or £22 /mo (monthly billing) for up to two entities.

Product Profile

This product works for bookkeepers who...

Joiin is particularly suited to bookkeepers and practices working with multi-entity SMEs, franchises, or businesses needing consolidated, multi-currency, or multi-location reports. As Lara Manton put it, "It's perfect for clients struggling to consolidate accounts across platforms."

Practices currently managing manual spreadsheet consolidations will find Joiin especially valuable, removing hours of repetitive work and improving accuracy.

Key benefits

"No more manual consolidations."

Tim Chilestone.

"You can join data from multiple systems without exporting and reimporting."

Clare Kendall

"It saves time and gives a clear, centralised view of group performance."

Lara Manton

All reviewers emphasised the time savings and reliability Joiin delivers. Beyond efficiency, reviewers highlighted the accuracy, consistency, and professionalism of the reports produced.

Areas for improvement

- While the reviewers were strongly positive overall, they identified a few areas where Joiin could improve.
- Clare Kendall observed that "it's not as pretty as other reporting tools," while Tim Chilestone noted that "it isn't completely clear how single-entity reporting works alongside consolidation." Some minor API and CSV upload limitations were also mentioned.

Requested features

- Several reviewers mentioned potential improvements already on Joiin's roadmap such as weekly reporting and the ability to produce S445 reports.
- Reviewers were encouraged to see that many of these features are already planned for future releases.

Product Review

Recommendations

All three reviewers said they would recommend Joiin to other bookkeepers.
"I recommend it for anyone with consolidations, real-time data, or multi-entity clients."
Tim Chilestone

"If you've got a client struggling to consolidate - it's a great solution. I recommend you align your chart of accounts from the start." Lara Manton

"I'd recommend it to anyone who currently spends hours pulling data from spreadsheets. Use the 14-day free trial to test it properly!" Clare Kendall

Conclusion

Joiin was unanimously recommended by the reviewers as a powerful, reliable, and cost-effective consolidation tool. It significantly reduces the time and effort required for group reporting, improves accuracy, and helps practices deliver professional, consistent management information.

As Lara Manton summed up, "It's easy to use, scalable, and a great time-saver for complex clients."

Exclusive offer for ICB members

ICB members get more with Joiin - enjoy a 30-day free trial and 20% off any plan. Simply sign up using the link below and email hello@joiin.co to activate your discount.

Free trial



Book demo

