

conference 2009 speakers



IAN MACKINTOSH
Chair of the Accounting Standards Board



DAVID TYRRALL
Deputy Director: Accounting and Audit in the Department for Business, Innovation and Skills



STEPHEN PEGGE
Head of External Affairs, Lloyds Banking Group Commercial/ Chairman Small Firms, British Bankers Association



KAREN THOMSON
MIPPdip, Associate Director of Policy, Research, and Strategic Visibility IPP



NEIL BUTLER
Business Liaison Manager, Companies House



JACK MANSFIELD
Director for the Accounting Profession, Companies House



SUSAN McLAREN
Deputy Director, Enabling Retirement Savings Programme, DWP



DR PHILIP DUNN
FAIA MCFI Chartered MCIPD Cert Ed (Leeds)
Head of Education, ICB



PROFESSOR MARK WATSON-GANDY
Barrister, Head of Professional Standards, ICB



PATRICIA MARSHALL
FICB, Director of Operations, ICB



MARTIN SHAVE
Exchequer Channel Manager, IRIS



MARC CARPENTER
Business Development Executive, Pearson VUE



JOHN MERCER
Investigation Manager, SRA

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members panel



CHAIR: STUART MORRIS
FICB AFA FCIB FFTA MCFI



JOY SPIROPOULOS
FFA ACCA MICB CB.Dip PM.Dip



JANE JAMES
MICB CB.Dip PM.Dip



KAREN MONKMAN
MICB (Comp) FC.Dip PM.Dip

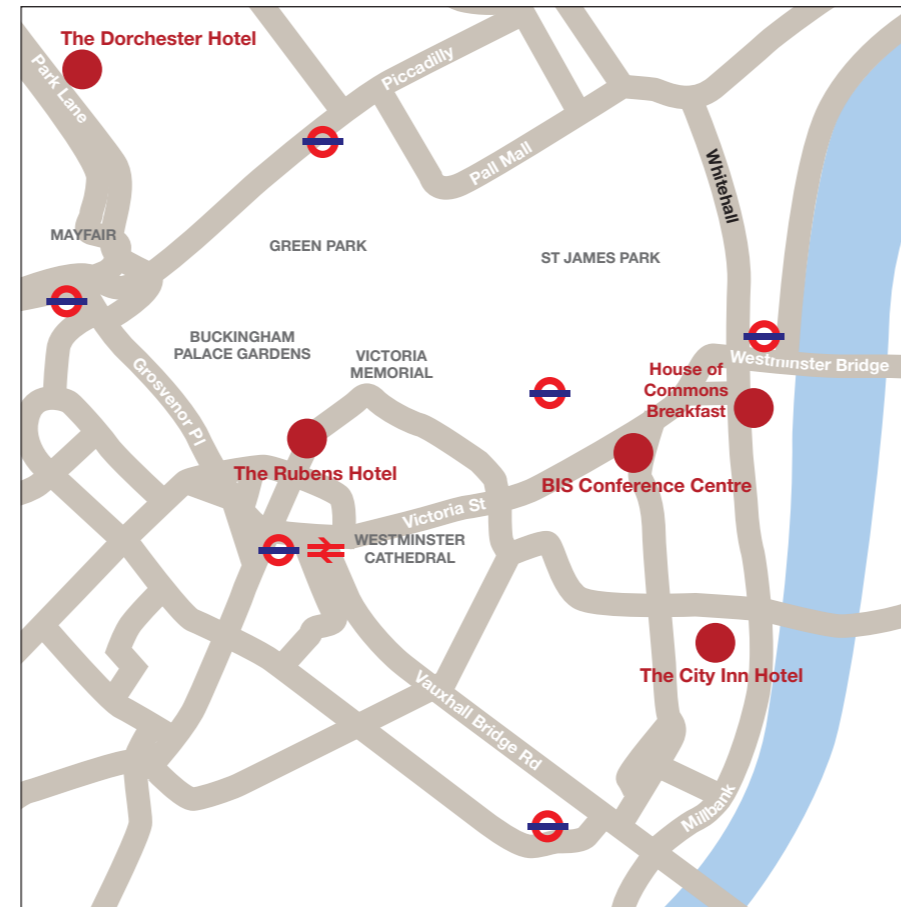


RAYMOND CROSS
AICB, Compliance Officer, ICB



I am proud to welcome our members, students, course providers, and representatives from across the globe to the Institute of Certified Bookkeepers Conference 2009. I wish you all a rewarding conference and hope you will make the most of this opportunity to meet fellow members and Institute staff.

map & further information



BIS Conference Centre, Department for Business Innovation and Skills
1 Victoria Street, London SW1H 0ET Tel: 020 7215 5949

Directions:

BUS: Nos 11, 24, 148, 211 stop right in front of our building. Other bus routes pass nearby.

UNDERGROUND: 1 Victoria Street in walking distance of Victoria, St James' Park and Westminster stations.

RAIL: Victoria, Waterloo and Charing Cross stations are 10 to 20 minutes away by foot or by tube.

CAR: Parking is available at sites in Horseferry Road and Abingdon Street

Please visit our exhibition area to meet the ICB team, access the latest offers from our accredited partners, and pick up your free ICB mousemat.

The BIS Conference Centre has Wifi throughout.

All delegates will receive a certificate of attendance within one month and, meanwhile, all presentations from the conference will be available online at www.icbglobal.org

Kindly note that ICB Conference 2009 is being filmed and recorded by AccountingWeb and the Institute, and your attendance is accepted as approval of reproduction of your image.

conference

Thursday 26th & Friday 27th November 2009



Welcome

I am delighted to welcome the Institute of Certified Bookkeepers, its members and delegates, to London for the ICB's first ever international conference. I heartily support the work the ICB has done in establishing formal qualifications for bookkeeping, and its excellent progress in promoting the bookkeeping profession. I wish you all an informative and stimulating conference.

Boris Johnson
Mayor of London

programme of events - students

Thursday 26th November

09:00 Registration, refreshments and networking

10:00 Chief Executive's Welcoming Address
* Garry Carter, ICB

10:15 ICB Global
Local focus
National accreditation
Global recognition
* International CEOs

11:30 Coffee break and networking

12:00 Double Entry to Trial Balance
Ledgers
VAT
Day Books

13:00 Lunch sponsored by IRIS, and networking

14:00 Computerised Accounts
VAT returns
Bank reconciliation

15:15 Coffee break and networking

15:30 Final Accounts for Sole Trader

17:00 Close of conference sessions

19:30 Champagne reception at The Dorchester sponsored by Ideal Schools

20:30 Dinner and awards at The Dorchester

Friday 27th November

08:15 Breakfast at the Houses of Parliament

09:30 Registration, refreshments and networking

10:00 Today's training will focus on the advanced Level III syllabus
Adjustments

11:30 Coffee break and networking

12:00 Final accounts for Partnerships and Limited Companies

13:00 Lunch sponsored by IRIS, and networking

14:00 Payroll

15:00 Coffee break and networking

15:15 General Question and Answer Session
First clients or employers
What they might expect from a bookkeeper
Preparation for examinations

17:00 Close of conference sessions

programme of events - members

Thursday 26th November

09:00 Registration, refreshments and networking

10:00 Chief Executive's Welcoming Address
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10:15 ICB Global
Local focus
National accreditation
Global recognition
* International CEOs

11:30 Coffee break and networking

12:00 New membership structure
Information about the new membership structure to be introduced in 2010
Q&A
* Garry Carter, ICB

13:00 Lunch sponsored by IRIS, and networking

14:00 The Future of UK GAAP
the ASB emphasises how the IFRS for SMEs could play a significant role in the future reporting requirements for UK and Irish entities
* Ian Mackintosh, chairman ASB
* David Tyrrell director of accounting policy, BIS

14:40 Directors' Responsibilities
* Mark Watson-Gandy

15:15 Coffee break and networking

15:30 Working with solicitors accounts
* John Mercer, Solicitors Regulation Authority

16:15 Small Business Banking
SME Finance- what's happened this year
What affects banks' lending decisions
How can banks work with finance professionals to help customers succeed?
* Stephen Pegge, Lloyds Banking Group Commercial

17:00 Close of conference sessions

19:30 Champagne reception at The Dorchester sponsored by Ideal Schools

20:30 Dinner and awards at The Dorchester

Friday 27th November

08:15 Breakfast at the Houses of Parliament

09:30 Registration, refreshments and networking

10:00 ICB Members Panel
ICB members talk about the profession, setting up and running a practice, how to find clients and protect yourself, followed by an open discussion
* Joy Spiropoulos
* Jane James
* Stuart Morris
* Ray Cross
* Karen Monkman

11:30 Coffee break and networking

12:00 ICB Accounts Online
* Martin Shave, IRIS

12:30 Computer-based Testing
Hear about the future of ICB examinations and the technology that will enable students to book on-demand centre-based examinations everywhere in the world
* Marc Carpenter, Pearson Vue

13:00 Lunch sponsored by IRIS, and networking

14:00 Pensions Reform
* Susan Maclare, DWP

14:30 New Payroll Legislation
* Karen Thomson, IPP

15:00 Coffee break and networking

15:15 The Companies Act
* Neil Butler, Companies House

16:00 Services for Bookkeepers
* Jack Mansfield, Companies House

16:30 New Tax Qualification
Level IV package of Tax (Personal/Business)
Management Accounting
Drafting Financial Statements
* Dr Philip Dunn, ICB head of education

programme of events - accredited training providers

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12:00 New membership structure
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13:00 Lunch sponsored by IRIS, and networking

The afternoon session to be hosted by
* Patricia Marshall, ICB head of operations
* Philip Dunn, ICB head of education

14:00 Partnership between ICB and its Accredited Training Providers
Working together to maintain standards
Q&A discussion - moving forward to 2010

14:30 ICB Syllabus 2010
New syllabus
Teaching to the syllabus

15:15 Coffee break and networking

15:30 The QCF and the National Occupational Standards
An introduction to the new framework
National Occupational Standards for Accountancy and Payroll
How the new system will affect training providers and tutors

16:00 Online Examinations
Overview of how the online examination system will be run
Benefits of the new system for students and training providers
Marketing

16:30 The Level IV Qualification
Personal and Business Tax
Management Accounting and Draft Financial Statements

17:00 Close of conference sessions

19:30 Champagne reception at The Dorchester sponsored by Ideal Schools

20:30 Dinner and awards at The Dorchester