



The Institute of Certified Bookkeepers

Institute of Certified Bookkeepers Software Review

Conducted by Kirsty St John C.MICB ACC PM.Dip

November 2023

The Review Process

ICB facilitates the review process and engages an ICB bookkeeper to review the software. The bookkeeper received free of charge access to the software in order to undertake the review and is also paid to write the review. Prior to publishing, the software provider has an opportunity to provide feedback on the review and suggest edits.

About the reviewer

Kirsty St John C.MICB set up Kirsty's Counting Services Ltd in 2007 and has been in practice since 2009. Based at home in March, Cambridgeshire working mostly on limited companies.

The company was shortlisted for ICB Small Practice of the Year 2021, 2022 and 2023.

Kirsty is also Branch Chair for Cambridgeshire Branch, and Chair of Advisory Council and was made a Companion in 2021.

Kirsty's Counting prides itself on customer service and supporting growth from Sole Trader to £13m+ turnover, with great customer retention and in a variety of industries.



Summary of Review

I think this is a great solution for someone new to the business that doesn't have pre-conceived ideas about how software should work.

It's ideal for companies that don't use stock, don't need classes or tracking and have less than 50 purchases a month with only a few sales. The included allowance of automation can really assist the Bookkeeper and hopefully look after itself as long as suitable spot checks in place.

So, landlords with minimal purchases and where sales are often received net of costs could be a good target market, especially with developments coming for MTD ITSA.

This frees you up to concentrate on adding value to your client.
More purchases are available at extra cost 10p + vat.

About MyT

MyT was set up in 2017 and was officially launched in 2021 after a successful crowdfunding campaign on Seedrs. It now has over 3000 businesses as customers and over 100 accountants and bookkeepers.

The Product

MyT's is designed to help businesses, bookkeepers and accountants easily manage accounting, tax, and bookkeeping work.

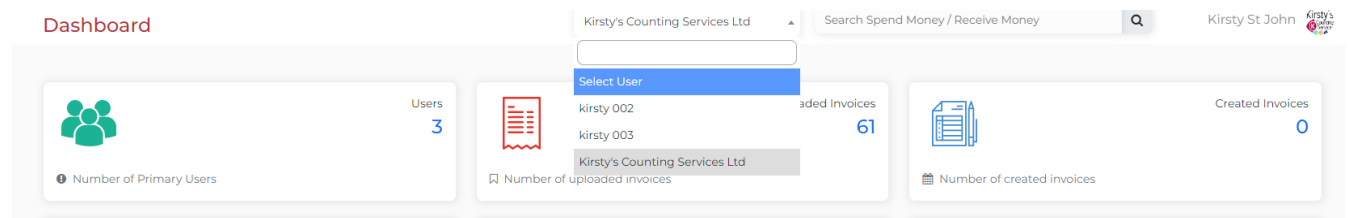
Bookkeepers can use MyT to:

- Automatically collect and store expense information by simply taking a picture of invoices and receipts with Artificial Intelligence Expense Capture.
- Create and send invoices on the go and get paid instantly with BOPP quick payment using your Professional Invoice Creator.
- Connect your bank account and automatically get your income and expenses into one place with Bank Account Integration.
- Access all your business finance data securely and quickly from anywhere through your Secure Cloud Storage.
- Integrate your financial information with other accounting systems, including CRM, BOPP, and QuickBooks by using System Integrations.
- Access and analyse your self-assessment, balance sheet, income, and expenses through Easy Reports.

Using MyT

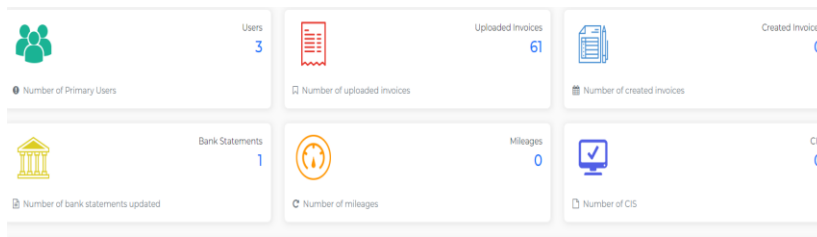
Set Up

You start with a Dashboard and as Bookkeeper have access to all your clients via a dropdown selection box.



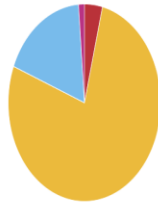
There is talk of improving this functionality to show what each client has waiting to be cleared (a view we are more used to in other software)

Once you are in the selected client you can view the client data and proceed with your tasks.

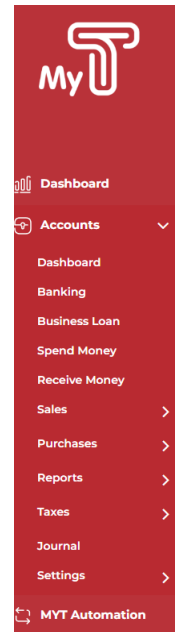


User summary

Number of Primary Users Number of uploaded invoices Number of created invoices Number of bank statements updated Number of miles Number of CIS



You can click into the various sections from here or from the side bar.



Sales

Adding a customer manually – it insists on a company name e.g., as an individual I had to be my own company – could be a problem if dealing with self-assessment clients. But you can have them as company name showing First and Second names and leaves those fields blank.

Invoice to:

Kirsty St John (Name: Kirsty St John)

Manually creating an invoice is easy to do – not sure if it can cope with stock systems or where you would add products. I used the freestyle box to type in. Easy to send email out, BUT you do not get any “Are you sure” buttons or preview – it just went. In the settings section you can amend the default message e.g., bank account and payment terms.

Kirsty's Counting Services Ltd



INVOICE

Invoice to:

Kirsty St John (Name: Kirsty St John)
62 WISBECH ROAD
March, Cambridgeshire
PE15 8EB

Invoice Number : 24032
Invoice Date : 13/10/2023
Due Date : 11/11/2023
Type : Invoice

Description	Net	Total
testing MyT sales creation	500.00	500.00

Payment Terms
Please pay asap
Bank : 00-01-02 Account: 12345678

Total Goods 500.00
Sales Invoice Total £ 500.00

Comments Please make bank payment asap

Tried the credit note function and it was the same, easy to create.
To apply the credit note I had to “receive payment” on the invoice and then a tab showing credit note.

	Total
	Outstanding
General	Credit note

Keep adding lines with the free text box and each line to be saved before moving on

1	f		1.00	1.00		
2	g		410.00	410.00		
3			0	0		

It's good that it wouldn't save the whole invoice until each line was confirmed – but could be risky if interrupted part way through. NB it will let you have lines with nil value.

You are able to choose Income and Expenses on same invoice – so ideal if coping with rental invoices for landlords where the fees are deducted (or eBay).

☒ View more item details

+ Add Item

Sr. #	Description *	Ledger	Account	Net *	Total	Options
1	testing sales	Income	Sales	1,000.00	1,000.00	
2	testing fee	Expenses	Accountancy fees	-100.00	-100.00	
3		Income ▾	Fees ▾	0	0	

Tick the box to get more details at which point can choose which ledger and account code.

Import – you can also import sales invoices from an excel file (there is a template so you can pre-map the columns) and you can mark if pending / paid etc. This was a painless way to import sales if taking on a client mid-year or they do their sales in another system.

From the Sales Overview you can easily see what is due / paid

Sales Overview Kirsty's Counting Services Ltd Search Spend Money / Receive Money Kirsty St John

[Create Invoice](#) [Create Credit Note](#) [Receive Payment](#)

Start Date : End Date : Customers : Invoice No : Status :

#	Invoice date ▾	Invoice No ▾	Customers ▾	Total ▾	Outstanding	Type ▾	Receive Payment	Options
1	13/10/2023	24034	Kirsty St John Kirsty St John	6,200.00	6,200.00	Invoice	Receive Payment	Action ▾
2	13/10/2023	24033	blink 182	411.00	411.00	Invoice	Receive Payment	Action ▾
3	13/10/2023	CN-23340	Kirsty St John Kirsty St John	50.00	0.00	Credit note	Received	Action ▾
4	13/10/2023	CN-23341	Kirsty St John Kirsty St John	150.00	0.00	Credit note	Received	Action ▾
5	13/10/2023	24032	Kirsty St John Kirsty St John	500.00	300.00	Invoice	Receive Payment	Action ▾

Record(s) : 182

Accounts Receivable

A simple list which can be exported to Excel or printed. Each value (in blue) can be clicked to take you to full information.

Accounts Receivable Ageing Summary Report

As of 13/10/2023

Record(s) : 141



Customers	Current	1 - 30	31 - 60	61 - 90	91 And Over	Total
[REDACTED]	80.00					80.00


Bills

Entering a bill manually is possible, and with the mapping per line item.

You can create a supplier in this screen, and also edit them if necessary.

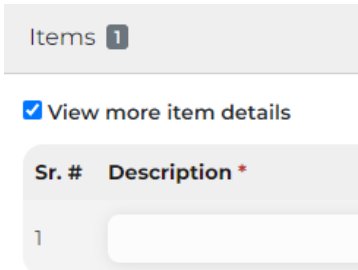
Date – you can't just type T for today,

It does not default to having at least 1 item on it which I found odd so you have to start with



And it did not ask me to put in analysis codes -> so this Bill defaulted to Purchases

Unless you tick this box



Then you get the full choice of where you want to code each line: (just like in the Sales)

1	electricity	Expenses	Travel - Electric	47.09	47.09		
2	testing non electric	Cost of Sales	Purchases	0.09	0.09		
3	test HP	Current Liabilities	Leases & HP < 1 year	100.00	100.00		

This was a bit of an adjustment as you have to manually select the "ledger" e.g., cost of Sales and then the "Analysis" account e.g., Electric -> so making two choices but can be split and include the HP items as well from Current Liabilities

This I found difficult as so used to only having one choice at this stage.

From Purchases you can go to Supplier, and then can see the bills raised against them.

Paying Suppliers

NB you have to put the date in full e.g., 14/10/23 not just T or 14/10

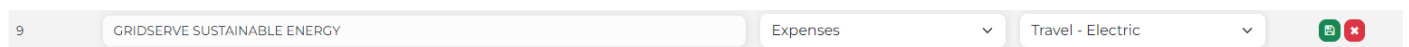
Can date payments in the future, choose the bank account, check the amount (can part pay) and click save.

NB If you select Pay Bill you can multi-select bills so if you have say 50 Travis Perkins at month end and you wanted to select this way it would be easy – this is necessary for those suppliers that have items under dispute.

It will let you select multiple suppliers here and mark them paid.

The magic part comes when you go to settings, Supplier Accounts and it shows a list of “un-mapped suppliers.”

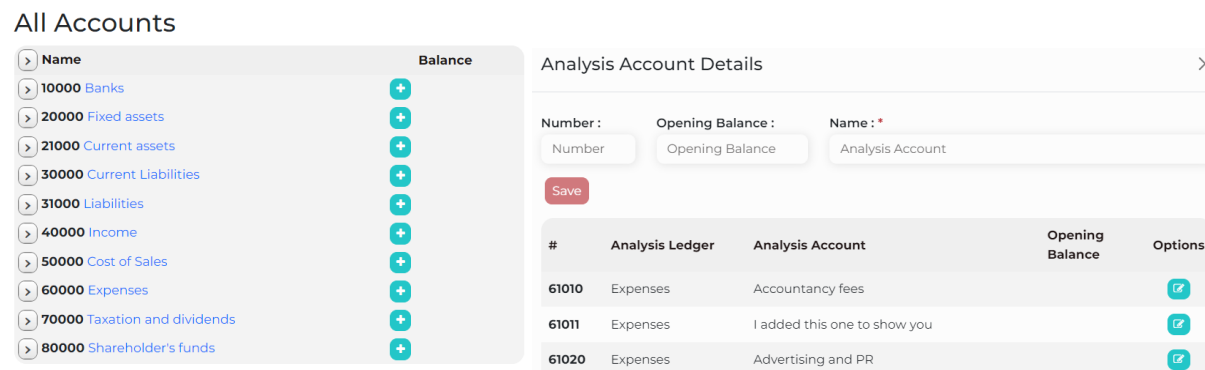
Once chosen and updated this will allow the powerful automation to take over.



This is a bit tedious but should only need to be done once – risk is for those like Amazon that could be anything should be left blank to be decided each time.

Easy to add new Analysis Accounts -> but you can't nest them under each other so careful thoughts upfront on the numbering and naming.

NB – you cannot create a new account in the Chart of Accounts from this screen – you would need to leave or have it open in another tab and then refresh.



#	Analysis Ledger	Analysis Account	Opening Balance	Options
61010	Expenses	Accountancy fees		
61011	Expenses	I added this one to show you		
61020	Expenses	Advertising and PR		

Duplicate items – due to the AI there is a built-in duplicates tracker which can ensure the accuracy of your records.

NB – this warned of potential duplicates, but they were in fact separate sales receipts for the same value that had been bulk uploaded.

Uploads

From this submenu select Supplier Invoices

Supplier Invoice

Kirsty's Counting Services Ltd

Search Spend Money / Receive Money

Kirsty St John

Start Date : End Date : Invoice No : Suppliers : Status : Record(s) : 61

Start Date End Date Invoice No Suppliers Select Status





☐ Select/Un-select all record(s)

Monthly Automation remaining: 39 / 100

Upload Invoices Download Selected MYT AI

These can be uploaded as jpeg, jpg, png, pdf (20 at a time)

You select the file and then must click the Upload or Upload All ➔ and then Save

No	Name	Size	Progress	Status	Actions
1	invoice-osprey-1.pdf	0.05 MB			 
2	47.09 invoice-osprey-1 (1).pdf	0.05 MB			 

Queue Progress:

Upload All

Save

Then the wizard does its magic

<input type="checkbox"/>	13/10/2023	0000062	Kirsty St John 001	Web	View	Pending
<input type="checkbox"/>	13/10/2023	0000061	Kirsty St John 001	Web	View	Pending

Because I had pre-mapped that supplier, I clicked the 2 white boxes and then clicked the MYT AI.

And the 2 transactions were coded to the pre-mapped place – in this case electric.

Select/Un-select all record(s)

Monthly Automation remaining: 37 / 100

Upload Invoices Download Selected MYT AI

Date	Invoice Number	Supplier	Client Name	Device Type	View	Status
<input checked="" type="checkbox"/> 13/10/2023	0000062	Osprey EV Charging Network	Kirsty St John 001	Web	View	Success
<input checked="" type="checkbox"/> 13/10/2023	0000061	Osprey EV Charging Network	Kirsty St John 001	Web	View	Success

This is where the system comes into its own!

After the system processed, they are in this section – with a link to view the original but in a new tab

Terms

Terms

[View Uploaded File](#)

Items 1

☒ View more item details

Sr. #	Description *	Analysis Ledger	Analysis Account	Net *	Total
1	indeed	Expenses	Staff training & welfare	100.00	100.00

MyT was designed as OCR and the other bits added on and they are continuing to work on being able to bulk code and re-classify.

BANKING

Here the familiar screen of items to code

For Review (1) Categorised (2)

#	Date ^	Description ↕	Spend
<input type="checkbox"/>	28/09/2023	TRANSFER TO KIRSTYS COUNTING SERVICES LTD	1,500.00

This is where having to choose the ledger made it difficult to grasp – again in other software it's just obvious that we are dealing with bank accounts and so you don't physically choose this bit.

#	Date ^	Description :	Spend	Received	Actions				
<input checked="" type="checkbox"/>	28/09/2023	TRANSFER TO KIRSTYS COUNTING SERVICES LTD	1,500.00						
<div> <div>Transaction Type</div> <div>Analysis Ledger</div> <div>Analysis Account</div> </div>									
<div> <div>PAY</div> <div>Banks</div> <div>Deposit account</div> </div>									
<div> <div>Total</div> <div>Vat</div> <div>Net</div> </div>									
<div> <div>1,500.00</div> <div>0.00</div> <div>1,500.00</div> </div>									
<div> <div>Matches Bills/Spend/Receive money</div> <div>View more match options</div> </div>									
#	Date	Reference	Analysis Ledger	Analysis Account	Description	Total	Vat	Net	Actions
No Record(s) Found									

If clearing items from a bank CSV uploaded, then it's important to clear them all in one session and at present can't bulk code.

I uploaded 3 months at once thinking it would be faster but actually if I had done one month and mapped the suppliers then the next 2 months would have auto cleared much faster.

I had already imported the transactions in bulk via CSV to test it as a client may be unwilling to link their bank.

Imported file: [balance_history \(3\).csv](#)

Clear

Map CSV/Excel fields

System Field	File Field	System Field	File Field
Type	Type	Reference No	Select file field
Date	Select file field	Details	Select file field
Net	Net	VAT	Select file field
Total	Select file field	Analysis Ledger	Select file field
Analysis Account	Select file field		
Credit Amount	Select file field	Debit Amount	Select file field

Map Fields & Read data

Note: Excel formula cells are not valid to get amounts.

Bank Account :

Current account

+ Add Bank Account

There is a section for Bank Statement PDFs to be loaded (e.g., by client) for month end referencing.

Journal

I would have expected this to be prepopulated with at least two items ready to go rather than have to add in lines but as you finish typing first line it automatically adds the reverse into the next line which is a nice touch. It doesn't auto copy the description from above which some softwares do.

Journal Entry

Kirsty's Counting Services Ltd

Search Spend Money / Receive Money



Kirsty St John

Reference number : *

JRN 000001

Date : *

13/10/2023



Transaction details : *

Testing Journal 1

+ Add

Ledger	Account	Description	Debit	Credit	Options
No Record(s) Found					
Total			0.00	0.00	

VAT

HMRC Approved for calculations and submissions.

I didn't connect the system, but the reports are as expected, a summary and then a detailed list of OUTPUT Vat and INPUT Vat

VAT return for the period 01/08/2023 to 30/09/2023 - Unsaved



Reference number : *

VAT 000001

Note :

Note



Save

VAT Return

Output VAT

Input VAT

<div> <div>VAT Return</div> <div>Output VAT</div> <div>Input VAT</div> </div>					
Date	Reference	Details	Net	VAT	Rate
09/01/2023	PAY 23336	Bill - 23336	95.00	0.00	0.00 %
10/01/2023	PAY 24032	Bill - 24032	95.00	0.00	0.00 %
10/01/2023	PAY 24035	Bill - 24035	287.45	0.00	0.00 %

Chart of Accounts

Reporting

Trial Balance

Trial Balance

Kirsty's Counting Services Ltd

Search Spend Money /

Date Range :
Select Filter

Start Date :
01/09/2023

End Date :
31/08/2024



Search

	Debit	Credit
Banks		
Current account		4,904.51
Deposit account		4,500.00

Profit & Loss

This seems to be a bit limited – I can choose month to date or year to date but I can’t have year to date in months or compare year to year.

MyT have confirmed that they are working on improving reporting options.

Date Range :		Start Date :		End Date :			
Select Filter		01/09/2023		31/08/2024		Search	 
		2024		2023			
		£		£			
Income	- Fees	19,217.65		34,907.12			
	Sales	17,160.54		4,076.21			
		36,378.19		38,983.33			
Cost of Sales	- Direct labour	(891.00)		-			
	Purchases	(2,986.98)		-			
		(3,877.98)		-			
Expenses	- Accountancy fees	(1,471.75)		(1,353.98)			

It can be Exported to Excel (so could combine months / years in there) or printed.

Anything in blue is clickable for further expansion with a nice summary and detail that you can drill down into

Name	Balance	Date	Reference	Details	Expense	Income	Balance
Fees	-19,217.65	13/10/2023	REC 24032	Invoice - 24032		500.00	19,217.65
Interest receivable	0.00	13/10/2023	PAY CN-23341	Invoice Credit note - CN-23341	100.00		18,717.65
Investment income	0.00	13/10/2023	PAY CN-23341	Invoice Credit note - CN-23341	50.00		18,817.65
Other operating income	0.00	13/10/2023	PAY CN-23340	Invoice Credit note - CN-23340	50.00		18,867.65
Sales	-17,160.54	13/10/2023	REC 24033	Invoice - 24033		1.00	18,917.65
Software Sales	0.00						

Balance Sheet

I feel that this is also a bit limited as you can't condense or expand items.

Balance Sheet

Kirsty's Counting Services Ltd

Date Range :
Select Filter

Start Date :
01/09/2023

End Date :
31/08/2024

Search

		2024	2023
		£	£
Banks	- Current account	4,904.51	4,511.32
	Deposit account	4,500.00	-
	Aldemore	4,500.00	-
		13,904.51	4,511.32
		13,904.51	4,511.32
Current assets	- Account receivables	22,273.12	56.68
		22,273.12	56.68
		22,273.12	56.68
Current Liabilities	- Account payables	(10,846.46)	(5,365.01)
	Leases & HP < 1 year	100.00	-
	Net Wages	1,043.07	-
		(9,703.39)	(5,365.01)
		(9,703.39)	(5,365.01)
Net assets/(liabilities)		26,474.24	(797.01)
		£	£
Shareholder's funds	- Profit and loss account: Retained earnings	(797.01)	-
	Net Profit	27,271.25	(797.01)
		26,474.24	(797.01)
Total funds		26,474.24	(797.01)

CIS Returns

Can be loaded but at this moment does not do any returns.

LOCK currently MyT does not have a month end or year-end Lock. I have suggested it and they are working on it.

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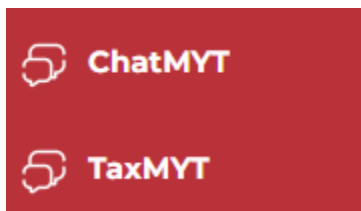
MyT suggestion is to do it in this order:

- 1) Upload Purchase Invoices PDF's Jpeg etc.
- 2) Upload Sales Invoices (e.g., Excel)

- 3) Supplier Account Mapping – ok if say Telephone and car Electricity but if any doubts about VAT rates or good purchased (e.g., Amazon) then miss this bit out.  
(or load and then must correct one by one at the moment until bulk editing comes in)
- 4) Purchase Overview can mark as paid or choose which to pay together.
- 5) Bank via Open Banking which will look at unpaid items and make suggestions.

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There are two other areas of interest – TaxMYT is when you can load a document and then interrogate it.



ChatMyT can give you the steps needed to complete a transaction.

[how do i code a sales invoice](#)

To code a sales invoice, you would typically assign specific account codes to different items on the invoice. This helps organize and categorize the financial information for recording and analyzing purposes. The account codes you use will depend on your specific chart of accounts.

If you're using MYT bookkeeping software, you can easily code a sales invoice by following these steps:

1. Log in to your MYT account and navigate to the Sales or Invoices section.
2. Create a new sales invoice and enter the relevant details such as customer information, invoice number, and date.
3. Add line items for the products or services being sold, including quantity, unit price, and any applicable discounts or taxes.
4. For each line item, select the appropriate account code from a dropdown menu or enter it manually.
5. Review the invoice to ensure all line items and account codes are accurate.
6. Save or finalize the invoice to complete the coding process.

By accurately coding your sales invoices using MYT or any other bookkeeping software, you can maintain organized records and track your income and expenses more effectively. 📊

Conclusions

Key Benefits

MyT is powerful software and in the right hands could prove very efficient by doing the majority of the behind-the-scenes workings.

Oumesh from MyT was very helpful, and I think some more videos will be coming to help. He was very open to my suggestions and is happy to make it a better product for all.

Strengths

- For regular purchases (phone, rent, utilities) with suppliers that can be mapped and automatically coded this will be a timesaving.
- Client can upload the purchases in-app/web so there are no multiple systems/logins.
- As OCR is included this saves additional costs (other free solutions are not so clever with the coding).
- Multiple User/Visibility so a team can be given access to certain clients and not others.
- For minimal sales clients e.g., Consultancy 1 or 2 a month this would be great.
- 50 Purchases included per client is very reasonable.
- Telephone support.
- Secure 2FA every time.

Areas to improve

- Bulk coding from the bank screen or the supplier uploads.
- Bulk amendments.
- Merging Suppliers or Customers e.g., Amazon and Amzn from bank feed.
- Adding Classes/Tracking categories would open it up to different types of clients.
- Being able to do recurring transactions.
- Document Storage e.g., P+L and Bal Sheet at a month end or Year End rather than rerunning them.

Value for Money

The offering to Bookkeepers of £120 for 25 clients (i.e., £4.80 each) is very reasonable as it includes 50 OCR Purchase uploads (approx. £15 at base AutoEntry rates / not sure on Dext costs)

Pricing – Currently on offer on website to the Public – it does include 50 uploads for the OCR.






MOST POPULAR

STANDARD

~~£5.00~~
£1.00
per month
for first 3 months

AI analytics up to
50 documents p/month

TRY IT FOR FREE →












PLUS

~~£15.00~~
£1.00
per month
for first 3 months

AI analytics up to
250 documents p/month

TRY IT FOR FREE →






BEST VALUE

PRO

~~£30.00~~
£15.00
per month
for first 3 months

AI analytics up to
500 documents p/month

TRY IT FOR FREE →

These are the prices from within the program – each client has 50 OCR uploads included.

25 CLIENTS

£ 100⁰⁰/month
on a 1 - month plan

- ✓ Creating customer invoices *(unlimited)*
- ✓ Uploading bank statements *(unlimited)*
- ✓ Uploading Supplier Invoices *(unlimited)*
- ✓ Submit VAT to HMRC *(unlimited)*
- ✓ Uploading CIS vouchers
- ✓ Customer list
- ✓ BOPP Integration
- ✓ Accounting software integration
- ✓ AI-data extraction *(1250 bills)*
- ✓ Additional AI-Data *(10 p per invoice)*
- ✓ Up to 25 clients
- ✓ Additional Clients *(£4 per client)*

Subtotal £ 100.00
VAT 20% £ 20.00

Pay £ 120.00

50 CLIENTS

£ 150⁰⁰/month
on a 1 - month plan

- ✓ Creating customer invoices *(unlimited)*
- ✓ Uploading bank statements *(unlimited)*
- ✓ Uploading Supplier Invoices *(unlimited)*
- ✓ Submit VAT to HMRC *(unlimited)*
- ✓ Uploading CIS vouchers
- ✓ Customer list
- ✓ BOPP Integration
- ✓ Accounting software integration
- ✓ AI-data extraction *(2500 bills)*
- ✓ Additional AI-data *(10 p per invoice)*
- ✓ Up to 50 clients
- ✓ Additional Clients *(£3 per client)*

Subtotal £ 150.00
VAT 20% £ 30.00

Pay £ 180.00

100 CLIENTS

£ 250⁰⁰/month
on a 1 - month plan

- ✓ Creating customer invoices *(unlimited)*
- ✓ Uploading bank statements *(unlimited)*
- ✓ Uploading Supplier Invoices *(unlimited)*
- ✓ Submit VAT to HMRC *(unlimited)*
- ✓ Uploading CIS vouchers
- ✓ Customer list
- ✓ BOPP Integration
- ✓ Accounting software integration
- ✓ AI-data extraction *(5000 bills)*
- ✓ Additional AI-data *(10 p per invoice)*
- ✓ Up to 100 clients
- ✓ Additional Clients *(£2.5 per client)*

Subtotal £ 250.00
VAT 20% £ 50.00

Pay £ 300.00

Or Unlimited at £1000 + vat (limit 10,000 AI data extraction) for £1200.00

Testimonials

Google rating score: **4.9** of 5, based on **12 reviews**

<https://getmyt.com/#reviews>

<https://getmyt.com/>

<https://getmyt.com/#features>

Q&A

As part of the review process, the reviewer posed a series of questions to MyT. You can see the responses below:

At the moment it does not integrate with other sales programs e.g., System8, eBay, Wix and so sales would have to be loaded or imported – OCR is not used for the Sales.

MyT: We have not connected with any other sales programs but will be happy to connect – if many bookkeepers will be requesting such integration, then we will do it. For now, you can import an excel file.

Can you set up repeating sales invoices so created once and then set it to do 11 more to cover the year?

MyT: We do not have recurring invoices at the moment but that is a feature we are looking to include when we bring in the CRM.

Can you set up automated reminders? I couldn't see an audit log with time stamps of when emails sent / if viewed.

MyT: We are working to set up automated reminders for bookkeepers. Reminders will notify them if any of their clients have uploaded documents on MyT. We do have an audit log but it is not for everyone. We will be happy to include this feature for everyone.

I can't see a setting to change the periods e.g., if you needed it in weekly buckets, and the top doesn't freeze as you scroll to the bottom of a long list.

Oumesh: We are working to improve our dashboard to notify of outstanding tasks.

Kirsty St John (Kirsty St John)	6,500.00					6,500.00
Total	21,703.10	294.98	-56.68	0.00	0.00	21,941.40

Can you make a note of expected payment dates – i.e., after doing some credit control chasing? This is a useful facility in some packages.

MyT: We do have an Accounts Receivable Ageing Summary Report.

I did not see options for Classes / Locations / Tracking Categories so if you require these options MyT may not be for you.

MyT: MyT does not provide Classes/Locations/Tracking Categories – We are not targeting those businesses.

Is there a way to make a note on Bills that they are in dispute and not to be paid?

MyT: We are working to provide an option for that.

Are you developing company tax returns?

MyT: We are working on ITSA MTD and will be doing CT MTD when it will be launched. We are also working on XBRL file for filing with Cos House and HMRC CT.

Does the bank CSV have to have bank in 2 fields for credit and debit or can they be in one (some banks do it this way)

MyT: You can do one way and the software will try to work out the debit and credit. We are bringing forward our plan for Bank Statements OCR – just like invoices – bank statements will automatically appear from pdf to ledger transactions. We should have this by the end of the year.

Disclaimer

The Institute of Certified Bookkeepers having facilitated the review of MyT software cannot be held responsible in anyway for the actions of the company or their software. This review is merely an unbiased overview of the software package.